

Welcome to SentriLock Greater Northwoods MLS Lockbox System Orientation



It's Easy!

- Lights
- ENT = Enter
- FUNC = Function
- Green = GO / Ready
- Red = STOP / Wait



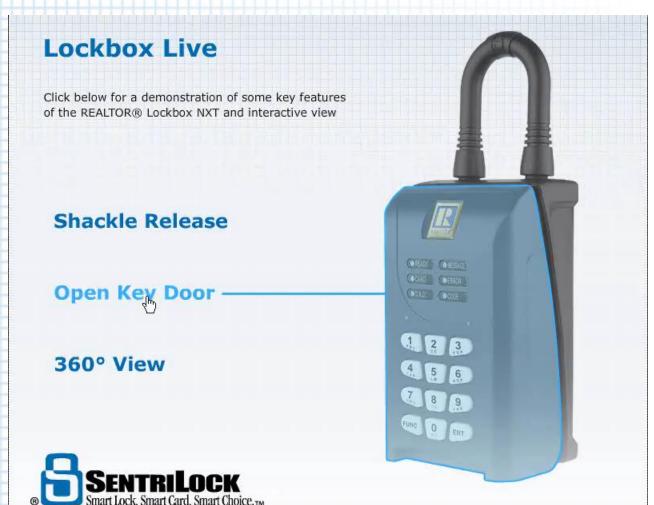
The Big 3

What do I need to know to use this system?

- 1. Accessing the property.
- 2. Putting the lockbox on a house.
- 3. Getting Help.



Opening the Key Compartment





Accessing the Property

To open the key compartment:

- 1. Insert Card
- 2. The CARD then CODE light will illuminate
- 3. Enter your **PIN + ENT** (Training Card PIN = 1234)
- 4. Green **READY** light illuminates
- Remove the SentriCard® and the Key Compartment will Open
 - Do NOT remove key bin
 - Make sure all keys fit inside the key bin. Do NOT lay keys on top of bin



Things you & your Sellers should know

- The REALTOR® NXT Lockbox is the most secure lockbox on the market today.
- Features:
 - Heat treated alloy steel enclosure
 - LatchGuard™ locking mechanism
 - Shackle cut resistance to 160 lbs. (24" bolt cutters)
 - Bank-strength data encryption
 - Access data stored in non-volatile memory



Releasing the Shackle



Click below for a demonstration of some key features of the REALTOR® Lockbox NXT and interactive view

Shackle Release

Open Key Door

360° View







Releasing the Shackle

- 1. Insert SentriCard. CARD then CODE will illuminate
- 2. Enter your **PIN + ENT** (Training Card PIN = 1234)
 - Do NOT remove your card
- 3. At the green **READY** light, press **FUNC** + 1 + **ENT**
 - Wait for green READY light; remove shackle
 - Do NOT replace shackle while red **DND** light is on (the motor is running)
 - OK to replace shackle when green READY light comes back on (or when motor stops running and lights turn off)



Placing a Lockbox on a Property

- 1. Release Shackle
 - Insert card, enter PIN + ENT, READY
 - Press + FUNC+ 1 + ENT
 - Wait / Remove shackle (leave card in)
- 2. Assign the Lockbox to the Listing
 - Press FUNC + 2 + MLS # or Address #
 - + ENT
- 3. Open Key Compartment
 - Press FUNC + 3 + ENT
 - Wait / Open Key Compartment





Best Practices

- The lockbox is water resistant, not waterproof. Do not attach to a downspout or water spigot. Hang as close to vertical as possible.
- Rotate lockboxes that you use to maximize the battery life.
- It's not necessary to lubricate the lockbox.
- Anything inserted into the lockbox must fit safely into the grey key bin.
- Removing the grey key bin may void your warranty.

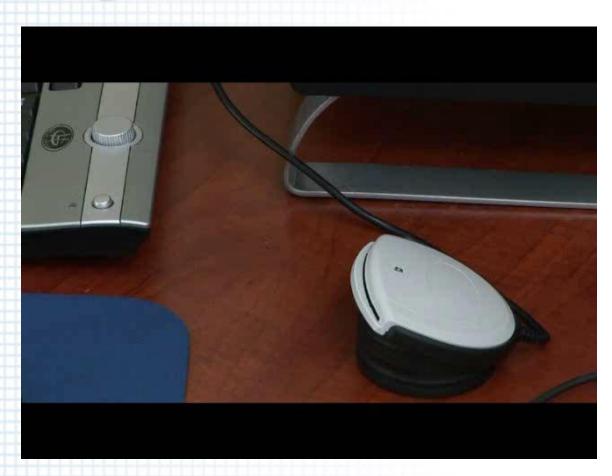


Getting Help

- Website
- Support Center 1-877-736-8745
 - Card Automated Renewal System (CARS)
 - Support Hours
- Pocket Reference Guide
- Back of SentriCard ®
- YouTube, Facebook, and Twitter



- SentriCard® reader plugged into USB port
- SentriLock Card
 Utility program
 installed
- Active internet connection



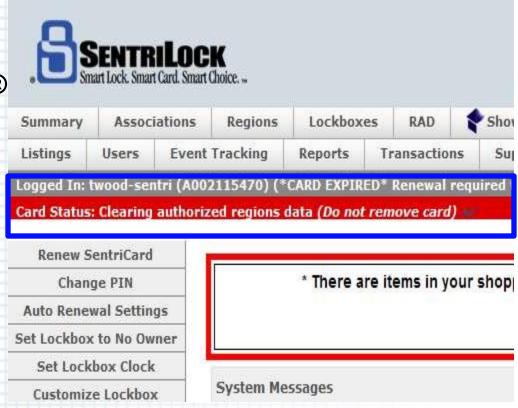


- Insert SentriCard® into card reader
- Your SentriLock ID auto-fills
- Enter your password
- Click the Click to Login button

SentriLock ID Iukpabi-sentri Password Click to Login Get the latest Card Utility here



When the Green
 Status Bar Turns
 Red the SentriCard®
 is Being Updated





- DO NOT remove your SentriCard ® from the card reader until you see this message.
 Doing so will damage your SentriCard ®.
- Less than a minute
- Displays next renewal date and new expiration date
- How often do I need to renew my card?





Just like renewing your SentriCard®, insert your SentriCard® into the card reader, enter your password and Click the Click to Login Button.



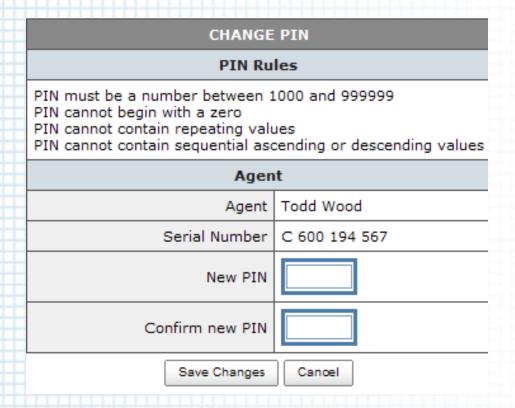


Click the Change PIN button on the Main Menu window



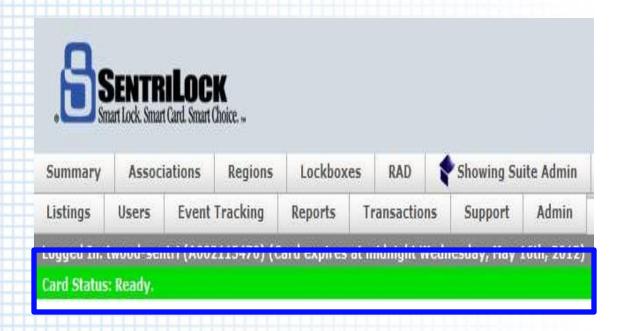


Enter your new PIN in both fields and click Save Changes.





When the Red Status Bar Turns Green the PIN was Successfully Changed





Mac version of Card Utility

Mac version of the Card Utility available on the SentriLock Web site:

www.sentrilock.com/mac

Public Mac Beta for the SentriLock Card Utility



If you have an older version of OS X (10.4 Tiger or 10.5 Leopard), Click Here.

System requirements:

- Snow Leopard (10.6) or higher with all updates installed
- · An Intel based processor
- · SentriLock SmartCard USB Reader, supplied by Association/Board, and available powered USB port

Features:

- · SentriCard Renewal
- · Forgot Password
- · Change PIN
- · Auto Renewal
- · Remote Card Edit

Installation Instructions:

(*If an older version for the Mac Card Utility is installed, please drag it to your trash can and empty it)

- 1. Click on the download button for Card Utility 3.1 for Mac at the top of the page.
- After the download is complete, the Card Utility image should appear. If it does not, go to the location where you download files to your Mac and double click on the CardUtility-3.1 file.
- 3. Next, drag the SentriLock Card Utility to your Applications folder.
- 4. Connect the SentriLock SmartCard Reader to your Mac.
- 5. Start the SentriLock Card Utility from the Applications folder.

Mac, Apple, OSX, Intel, Java, PowerPC are trademarks and belong to their respective owners.



Go to www.sentrilock.com. Click Login





Enter your SentriLock ID and Password. Click Click to Login

SentriLock ID			
Password			
Keep me signed in for today. Don't check this box if you're at a public or shared computer.			
Click to Login			

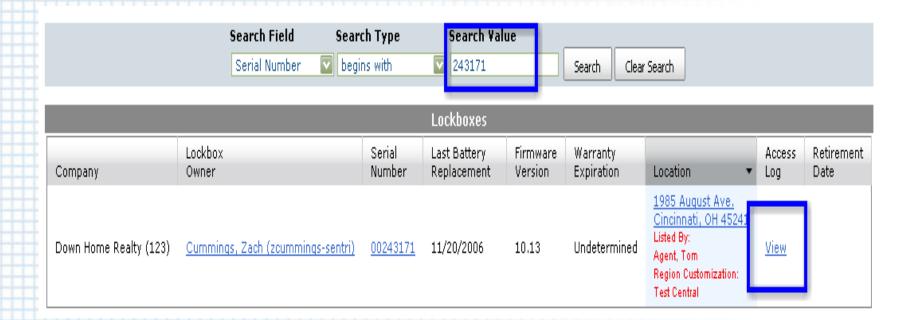


From the Main Menu, click My Lockboxes





Enter the serial number of the lockbox and click Search





Select the date range you wish to view.

	LOCKBOX ACCESS LOG DATE SELECTION
Date Range	 Show accesses since last listing assignment Show all accesses Show past 30 days Show accesses from 1/1/2009 to 3/7/2011
Display Options	View



The Access Log displays information on who accessed

the lockbox

Lockbox Access Log - Serial Number: 00243171 1985 August Ave. Cincinnati OH 45241			
Lockbox Access Log			
Owner accesses shown in this color			
Non-owner accesses shown in this color			
Generated 1 day codes shown in this color			
Accessed On	Accessed By		
2009-09-14 15:50	Zach Cummings - Down Home Realty 877-736-8745 zcummings@sentrilock.com		
2009-09-14 15:49	Karly Morgan - Down Home Realty 877-736-8745 <u>kmorgan@sentrilock.com</u>		
2009-09-14 15:48	Anthony Alfrey - Down Home Realty 877-736-8745 <u>aalfrey@sentrilock.com</u>		
2009-09-14 15:47	Rael Tworek - Down Home Realty 877-736-8745 <u>rtworek@sentrilock.com</u>		
2009-09-14 15:46	Ian Davies - Down Home Realty idavies@sentrilock.com		
2009-09-14 15:46	Justin Hubbard - Down Home Realty jhubbard@sentrilock.com		
2009-09-14 15:45	Mai Misquez - Down Home Realty mmisquez@sentrilock.com		



Go to www.sentrilock.com. Click Login



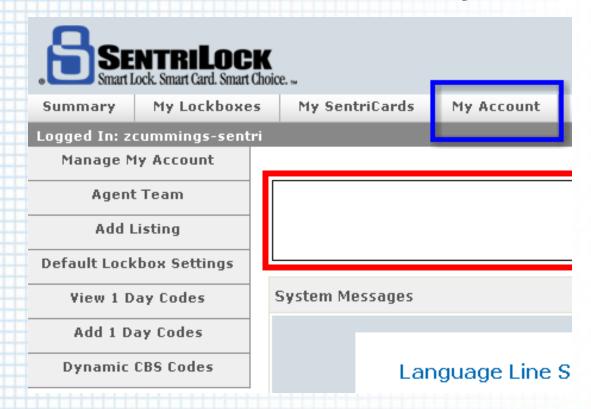


Enter your SentriLock ID and Password. Click Click to Login

SentriLock ID				
Password				
Keep me signed in for today. Don't check this box if you're at a public or shared computer.				
Click to Login				



From the Main Menu, click My Account



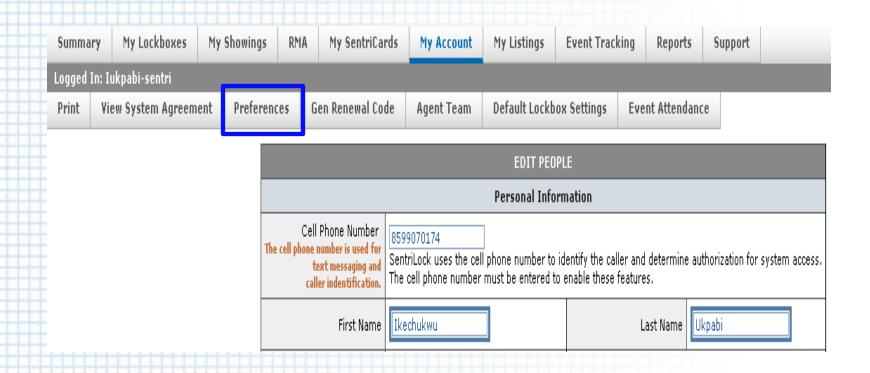


Click the Change Password Button

Personal Information				
Cell Phone Number The cell phone number is used for text messaging and caller indentification.	8599070174 SentriLock uses the cell phone number to identify the caller and determine authorization for system access. The cell phone number must be entered to enable these features.			
First Name	Ikechukwu	Last Name	Ukpabi	
External Import ID	396138861801736			
SentriLock ID	Iukpabi-sentri			
Password	Change Password			
NRDS Number				
Contact Number	877-736-8745	Email Address	Iukpabi@sentrilock.con	
Association	SentriLock	Company	SentriLock	

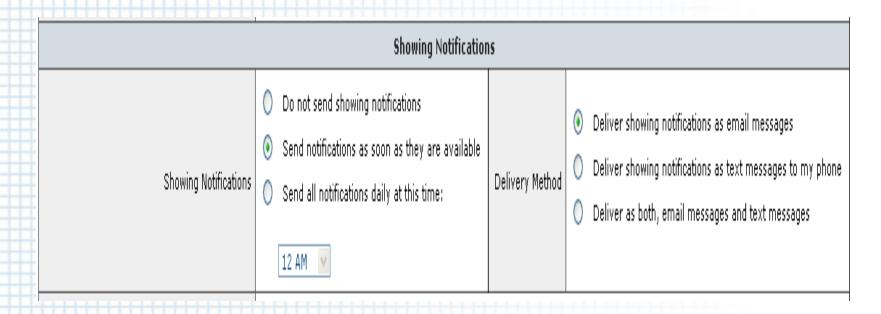


Click the Preferences Button





Showing Notifications are sent as soon as they are available.





You can add e-mail addresses in the Copy Showing Notifications group

	Copy All Showing Notifications to the following en Please enter 1 email address per line	nail addresses I
Copy Showing Notifications		



Agent Team

From the Main Menu, click Agent Team





Agent Team

Team members can share lockboxes. Team members can use lockboxes just as if they are the lockbox owner. Click **Add Team Member** to add additional team members



Search F	ield	Search Type	Search Value			
Region	•	begins with	•	Search Clear Sear	ch	
		Ager	nt Team			
Region 🔺	Agent External ID	Agent	Team Member ExternalID	Team Member	Status	
Test Region 1	zcummings-sentri	Cummings,Zach	mdever-sentri	Dever, Megan	04/28/09	
Test Region 1	zcummings-sentri	Cummings,Zach	lmiller-sentri	Miller,Laurie	03/18/09	
Test Region 1	zcummings-sentri	Cummings,Zach	kscott-sentri	Scott,Kayla	03/09/09	
Test Region 1	zcummings-sentri	Cummings,Zach	djames-sentri	James, Domonik	09/10/09	
Test Region 1	zcummings-sentri	Cummings,Zach	jhubbard-sentri	Hubbard, Justin	08/05/09	
Test Region 1	zcummings-sentri	Cummings,Zach	sgrubb-sentri	Grubb,Stacey	07/29/09	
Test Region 1	zcummings-sentri	Cummings,Zach	jratcliff-sentri	Ratcliff,Joe	07/08/09	
Test Region 1	zcummings-sentri	Cummings,Zach	bjones-sentri	Jones,Brett	06/10/09	



Agent Team

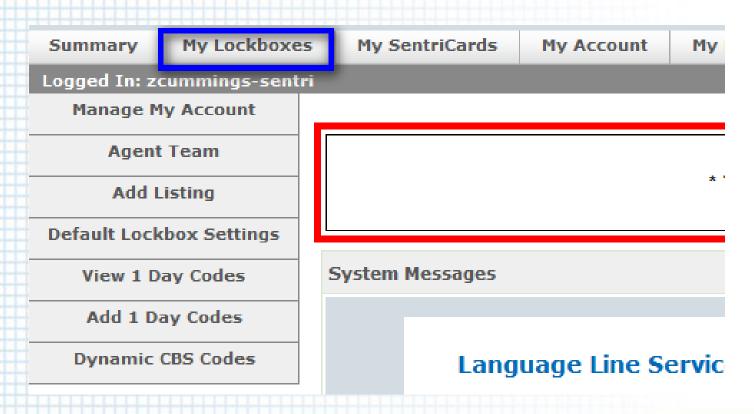
Click **Select** to search for your new team member. Click **Save Changes**. Your new team member will want to repeat these steps to add you as a team member to their team

ADD AGENT TEAM MEMBER					
Agent					
Agent Zach Cummings					
Agent Team Member					
	Team Member	Zapf,Tom	Select		
Nominate	for Card Team	V		Card Team Member	N/A
Save Changes Reset Cancel					



Assign a Lockbox from the Web

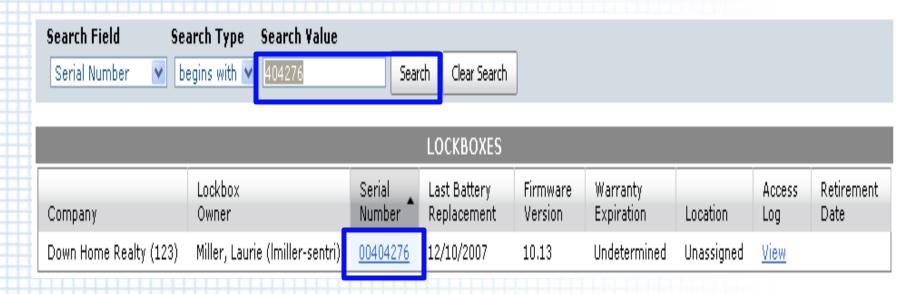
From the Main Menu, click My Lockboxes





Assign a Lockbox from the Web

Enter serial number of the lockbox and click **Search**. Click on the lockbox **Serial Number**





Assign a Lockbox from the Web

Click **Select** to display your listings. Choose the date you placed the lockbox on the listing from the **On Listing Since** field. Click **Save Changes**

EDIT LOCKBOX								
Lockbox								
Serial Number	00404276							
Listing	489 Astro Select On Listing Since 2/1/2012							
	Remove from listing							



Showing Feedback

- SentriLock and Showing Suite have integrated which allows sharing information regarding lockboxes, accesses and feedback requests.
- The SentriLite version is free to SentriLock users.
 - Powered by Homefeedback.com
 - Configure account one time to set preferences.
 - Automatic feedback request sent to showing agent.
 - Works best if lockbox is assigned to listing.
 - Customizable Feedback Requests including listing photo and email signature.
- http://www.sentrilock.com/sentriliteintroduction
- Upgrade available for additional features.



Let's Review

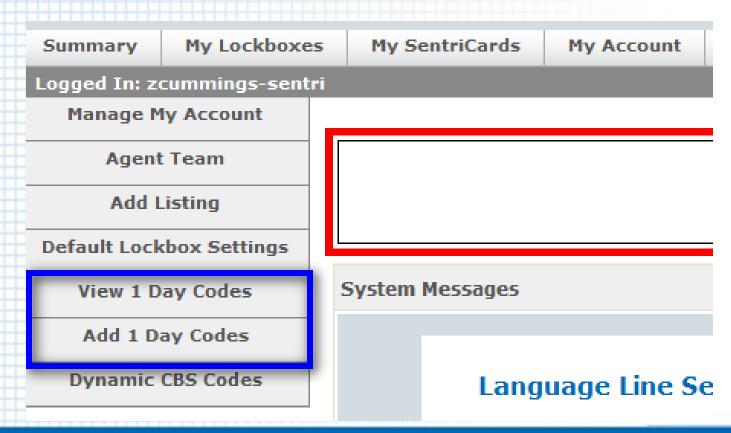
What do I need to know to use this System?

- 1. Accessing the property.
- 2. Putting the lockbox on a property.
 - Access Logs, Renewing My SentriCard®, My Account, and Agent Teams.
- 3. Getting Help.



1 Day Codes

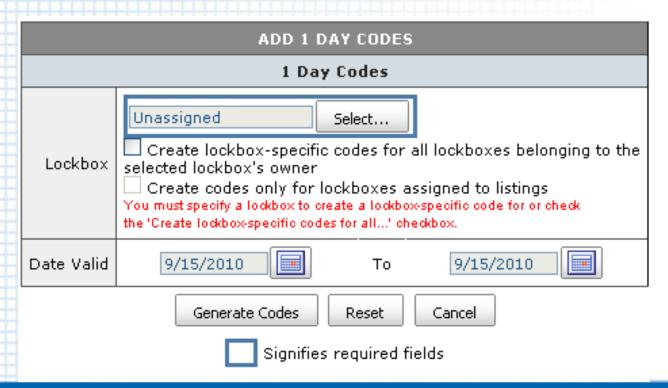
From the Main Menu, click Add 1 Day Codes





1 Day Codes

Select the serial number of the lockbox. Select a date range for the 1 Day Codes. Click **Generate Codes**.





1 Day Codes

You have 9, 1 day codes for the day(s) you selected. Enter the name and company of the person using the 1 day code. This information will appear on the **Access Log**. Click **Save**.

EDIT 1 DAY CODES										
1 Day Codes										
Lockbox	00580932									
Date Valid	9/15/2010									
Codes										
Code 1	1246317	Assigned To	Tom Agent Assign							
Code 2	2263839	Assigned To	Bob Inspector Assign							
Code 3	3400905	Assigned To	Assign							
Code 4	4188525	Assigned To								



Using a 1 Day Code

- Press and hold the ENT key until the keypad illuminates or the lockbox emits a beep
- Release the ENT key and enter the 1 DAY CODE
- Press ENT
- The key compartment opens
- No computer? Get a code from the CARS system or web enabled cell phone



Goin' Mobile

Any browser compatible phone with Internet access can reach our mobile site: m.sentrilock.com.

What can you do from our mobile site?

- Access Logs
- Generate a 1 Day Code
- Card Renewal Code
- Change Password
- Access Help



Optional / Advanced Features

- The system is as feature rich or simple as you make it
- Advanced Options
 - CBS Mode
 - Homeowner Shackle Release
 - Privacy Mode
 - Customizing a Lockbox
 - Change Access times



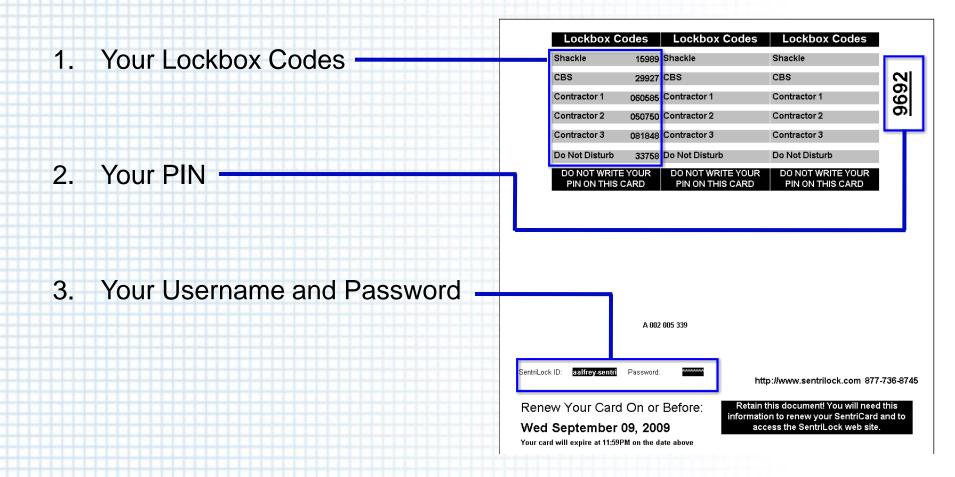
Homeowner Advantage

- Include in your listing presentation for an added value
- Covers features and benefits from Seller's perspective
- Available for download from Support | Documentation





Your Card Carrier Sheet





Resource Information Sheet

Resource Information Sheet

Top 5 things to remember from today:

- The Big 3: (After inserting your SentriCard® -Enter your PIN - Press ENT)
- •FUNC + 1 + ENT to release the shackle. •FUNC + 2 + Address or MLS# + ENT to assign a lockbox to a listing.
- •FUN + 3 + ENT to open the key compartment
- 2. Renew my SentriCard® at a card reader. This allows me to continue to use my SentriCard® and also updates the website with important information, like access information.
- 3. I can download the Homeowner Advantage flyer to use in my sales presentation with potential clients. This flyer can be found here: http://tinyurl.com/HomeownerAdvantage
- 4. Always fill in the "Assign To" field when giving out 1 Day Codes.
- 5. I can customize my lockbox settings using the SentriLock Card Utility Software. We recommend you contact our Support Department the first time you do this so we can walk you through the process.

Lockbox Commands for added Customer Service

Turn On Privacy Mode - When a homeowner enables privacy mode you cannot use a SentriCard®, or 1 day code to access the key compartment of the lockbox, the lockbox will display the DND light. This feature is for an indefinite amount of time and requires the Privacy Mode to be turned off before access to the key compartment is allowed again. To turn on FUNC + 5 + 1 + 4-7 Digit Privacy Code + ENT. To turn off FUNC + 5 + 0 + 4-7 Digit Privacy Code + ENT

Homeowner Shackle Release - A homeowner can use this command to release the shackle from a lockbox. This is helpful when the homeowner is away for an extended period of time and does not want to allow access to the home or if the homeowner is holding an event at the house and would like to remove the lockbox during the event. FUNC + 5 + 6 + 4 Digit Homeowner Shackle Release Code + ENT

Turn On Call Before Showing Mode - When you turn on call before showing mode, a lockbox will require a showing Agent to enter a call before showing code (CBS code) before they can access the key compartment. This is helpful with high profile listings that need an added level of security. FUNC + 6 + 9 + ENT

Download Audit / Access Log - You can use FUNC + 7 + ENT to download the access log from a lockbox to your SentriCard®. Use this information to provide reports to your customers!

Renew your SentriCard® from a Lockbox - You can use FUNC + 0 + a Renewal Code + ENT to temporarily renew your SentriCard® from any lockbox. To obtain a renewal code, contact your Association, Sentril ock Support or use the Card Authorization Renewal System (CARS).

How can I learn more about the information I received today and what if I need assistance?

- http://www.sentrilock.com
- http://m.sentrilock.com (mobile site)
- •http://www.Sentrilock.com/partners/Association*
- http://www.sentrilock.com/lblive
- http://www.youtube.com/SentriLock1
- 1-877-SENTRILOCK
- Pocket Reference Guide
- •Instructions on your SentriCard®
- *Replace "Association" with link information found on the sticker of your Card Carrier Sheet

Follow us on:











www.sentrilock.com • 1-866-736-2322 2710 East Kemper Road • Cincinnati OH 45241







Managing the System

- Logging into the REALTOR® Lockbox Website as 'Broker' or 'Office Staff' will show you all records for the office
 - Lockboxes
 - Listings
 - Access Logs (SentriCard® & Lockbox)



Managing the System

- Lockboxes display as borrowed / assigned to Agent
- Support: See all tickets generated from your office
- Reports
 - Makes tracking easy / automated
 - Several reports available for online viewing or as downloadable file (CSV – Comma Separated Value)



Sharing your Lockboxes

Lockboxes												
Company	Lockbox Owner	Serial Number	Last Battery Replacement	Firmware Version	Warranty Expiration	Location	Access Log	Retirement Date				
Open Realty (bborel)	Smith, Mark Borrowed By: Jones, David	00165024	2/6/2006	2.04	Undetermined	123 Apple Street Cincinnati, IL 45246 Listed By: Jones, David	<u>View</u>					

- Must use FUNC + 2 to borrow lockbox.
- If an Agent assigns lockbox from the lockbox website or their MLS system, borrowing does not occur.
- When an Agent borrows a lockbox, the lockbox uses the Agent's codes and settings instead of the Broker's codes.
- Only the borrowing Agent or the Broker can release the shackle from a lockbox while it's borrowed.
- Everyone in your office will be able to view lockboxes. If you
 do not like this option, it can be changed.

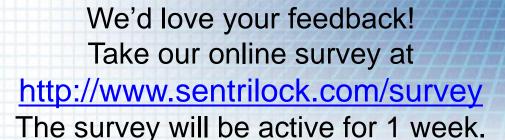


Best Practices from Brokers Around the Country

- Card Reader on public workstation
- Rotate Lockboxes into operation
- Record battery replacement date
- Assign lockboxes to listings
 - Agent assigns lockbox with their SentriCard®(recommended)
 - Office Manager assigns online
 - Agent assigns online







url: http://www.sentrilock.com/partners/gnmls/

pass: gnmls2710



